

Number : KSEI-7786/JKU/0425 April 11,

2025

Attachment : -

Letter Classification : General

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Changes in the Exercise Price and Conversion Ratio of PT RHB Sekuritas Indonesia, PT Maybank Sekuritas Indonesia, and PT CGS International Sekuritas Indonesia's Structured Warrants

Dear Sir/Madam,

Referring to the information we received from PT RHB Sekuritas Indonesia, PT Korea Investment and Sekuritas Indonesia, PT Maybank Sekuritas Indonesia, and PT CGS International Sekuritas Indonesia, we hereby convey the changes to the Exercise Prices and Conversion Ratios of the following Structured Warrants:

Previously,

Structured	Structured Warrant		Structured Warrant	Structured Warrant Conversion Ratio
Warrant	Name	ISIN Code	Exercise	
Code			Price	
	BBRI DR EXP 26			0.9679 Structured Call
BBRIDRCX6A	NOVEMBER 2026	ID4000106507	Rp2,516,-	Warrants : 1 BBRI Stock
	CALL WARRANT			Share
	BBRI DR EXP 26			5 Structured Call Warrants : 1
BBRIDRCX5A	NOVEMBER 2026	ID4000106507	Rp3,900	BBRI Stock Share
	CALL WARRANT			BBN Stock Share
	BBRI DR EXP 18			5.8071 Structured Call
BBRIDRCQ5A	AUGUST 2025 CALL	ID4000114303	Rp4,549	Warrants : 1 BBRI Stock
	WARRANT			Share
	BBRI BQ EXP 25 APRIL 2025 CALL WARRANT	ID4000117405	Rp4,960	1.9357 Structured Call
BBRIBQCJ5A				Warrants : 1 BBRI Stock
				Share
	BBRI BQ EXP 30 JUNE			9.6786 Structured Call
BBRIBQCM5A	2025 CALL WARRANT	ID4000098100	Rp5,807	Warrants : 1 BBRI Stock
	2023 CALL WARRAINT			Share
	BBRI BQ EXP 26			4.8393 Structured Call
BBRIBQCU5A	SEPTEMBER 2025	ID4000111002	Rp4,936	Warrants : 1 BBRI Stock
	CALL WARRANT			Share
BBRIBQCZ5A	BBRI BQ EXP 24			3.8714 Structured Call
	DECEMBER 2025	ID4000119302	Rp5,347	Warrants : 1 BBRI Stock
	CALL WARRANT			Share
BBRIZPCJ5A	BBRI ZP EXP April 30, 2025 CALL WARRANT	ID4000112208	Rp4,646,-	7.7429 Structured Call
				Warrants: 1 BBRI Stock
				Share



BBRIYUCM5A	BBRI YU EXP June 11,	ID4000123700	Rp4,180,-	9 Structured Call Warrants : 1
BBRITOCIVISA	2025 CALL WARRANT			BBRI Stock Share

Changed to,

Structured Warrant Code	Structured Warrant Name	ISIN Code	Structured Warrant Exercise Price	Structured Warrant Conversion Ratio
BBRIDRCX6A	BBRI DR EXP 26 NOVEMBER 2026 CALL WARRANT	ID4000106507	Rp2,516,-	0.9148 Structured Call Warrants : 1 BBRI Stock Share
BBRIDRCX5A	BBRI DR EXP 26 NOVEMBER 2026 CALL WARRANT	ID4000106507	Rp3,686	4.7258 Structured Call Warrants : 1 BBRI Stock Share
BBRIDRCQ5A	BBRI DR EXP 18 AUGUST 2025 CALL WARRANT	ID4000114303	Rp4,300	5.4886 Structured Call Warrants : 1 BBRI Stock Share
BBRIBQCJ5A	BBRI BQ EXP 25 APRIL 2025 CALL WARRANT	ID4000117405	Rp4,687	1.8295 Structured Call Warrants : 1 BBRI Stock Share
BBRIBQCM5A	BBRI BQ EXP June 30, 2025 CALL WARRANT	ID4000098100	Rp5,488	9.1478 Structured Call Warrants : 1 BBRI Stock Share
BBRIBQCU5A	BBRI BQ EXP 26 SEPTEMBER 2025 CALL WARRANT	ID4000111002	Rp4,665	4.5739 Structured Call Warrants : 1 BBRI Stock Share
BBRIBQCZ5A	BBRI BQ EXP 24 DECEMBER 2025 CALL WARRANT	ID4000119302	Rp5,053	3.6590 Structured Call Warrants : 1 BBRI Stock Share
BBRIZPCJ5A	BBRI ZP EXP 30 APRIL 2025 CALL WARRANT	ID4000112208	Rp4,391	7.3183 Structured Call Warrants : 1 BBRI Stock Share
BBRIYUCM5A	BBRI YU EXP June 11, 2025 CALL WARRANT	ID4000123700	Rp3,951	8.5064 Structured Call Warrants : 1 BBRI Stock Share

Thank you for your kind attention and cooperation.

Sincerely yours,

Gusrinaldi Akhyar

Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit Custodian Services Division

CC:

Board of Commissioners of the Financial Services Authority (OJK) –
 Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision

MNS/7786/Perubahan Harga pelaksanaan dan Rasio Konversi SW

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- 2. Indonesia Stock Exchange (IDX)
- 3. Indonesian Clearing and Guarantee Corporation (IDClear)
- 4. PT RHB Sekuritas Indonesia
- 5. PT Korea Investment and Sekuritas Indonesia
- 6. PT Maybank Sekuritas Indonesia.
- 7. PT CGS International Sekuritas Indonesia